



(Company Registration Number: 200415164G)
(Incorporated in the Republic of Singapore)
("Company")

COLLABORATION AGREEMENT

The Board of Directors (the "**Board**") of KOP Limited. (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's circular dated 31 March 2014 (the "**Circular**") in relation to the framework agreement signed with Shanghai West Hongqiao Business Development Co., Ltd (上海西虹桥商务开发有限公司), a wholly-owned subsidiary of the local government in Qingpu District, Shanghai, to develop an integrated indoor winter resort in Shanghai ("Winterland Project").

The Board of Directors wishes to announce that subsequent to the signing of the framework agreement, the Company has entered into a Collaboration Agreement with Shanghai West Hongqiao Business Development Co., Ltd (上海西虹桥商务开发有限公司).

The Winterland Project will be located in West Hongqiao Business District and the Company is currently preparing for a land tender to obtain the land use rights for six plots of land situated on West Hongqiao Business District, North Xu Jing.

This Collaboration Agreement is for Shanghai West Hongqiao Business Development Co., Ltd (上海西虹桥商务开发有限公司) to collaborate with the Company to procure the land use rights for the six plots of land and to comply with all the rules and regulations in order to execute the Winterland Project.

The Company will make subsequent announcements as and when there are further updates pertaining to the above matter.

BY ORDER OF THE BOARD

Ong Chih Ching
Executive Director and Group Chief Executive Officer
20 August 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Hong Leong Finance Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Joan Ling, Senior Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, Telephone: (65) 6415 9886.