

# KOP LIMITED

(Company Registration Number: 200415164G)  
Incorporated in the Republic of Singapore)

(the “**Company**”, and together with its subsidiaries, the “**Group**”)

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## DESPATCH OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING

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- (I) **PROPOSED REDEMPTION OF 2013 JUNIOR NOTES AND REPAYMENT OF AMOUNTS OWING UNDER 2007 JUNIOR NOTES AND SERIES A RPS; AND**
- (II) **PROPOSED SUBSCRIPTION FOR 2014 JUNIOR NOTES,  
AS INTERESTED PERSON TRANSACTIONS.**

*Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Circular (as defined herein).*

Further to the announcements made by the Company on 13 November 2014 and 14 November 2014 in relation to *inter alia* the proposed redemption of 2013 Junior Notes held by KOPP, the board of directors of the Company (the “**Board**”) wishes to announce that the Company will despatch to the shareholders of the Company (the “**Shareholders**”) a circular dated 28 November 2014 (the “**Circular**”) in relation to the Proposed Transactions (comprising the Proposed Redemption and the Proposed Subscription).

The notice of the extraordinary general meeting (the “**EGM**”) of the Company to be held on 15 December 2014 at 10.00 a.m. at 25 Tai Seng Ave, #01-01, Scorpio East Building, Singapore 534104, and details of the Proposed Transactions to be tabled at the EGM are set out in the Circular.

An electronic copy of the Circular is available on the website of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) at [www.sgx.com](http://www.sgx.com). Shareholders are advised to read the Circular carefully.

### **By Order of the Board**

**Ong Chih Ching**  
**Executive Chairman and Executive Director**

27 November 2014

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This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance Limited (the “**Sponsor**”), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Joan Ling, Senior Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, telephone: (65) 6415 9886.