

# KOP LIMITED

(Company Registration Number: 200415164G)  
Incorporated in the Republic of Singapore)  
(the “**Company**”)

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## COMPLETION OF PROPOSED REDEMPTION AND THE PROPOSED SUBSCRIPTION

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*Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the circular to shareholders of the Company dated 28 November 2014.*

Further to the announcements made by the Company on 13 November 2014, 14 November 2014 and 27 November 2014, the Board is pleased to announce the completion of the Proposed Transactions today, pursuant to which Royce Properties has redeemed the 2013 Junior Notes in accordance with the terms of the Letter of Offer, and issued and delivered to KOPP the duly executed certificate representing the 2014 Junior Notes subscribed for by KOPP.

### **By Order of the Board**

**Ong Chih Ching**  
**Executive Chairman and Executive Director**  
16 December 2014

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance Limited (the “**Sponsor**”), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalyst (“**Catalist Rules**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Joan Ling, Senior Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, telephone: (65) 6415 9886.*