

KOP LIMITED

(Company Registration Number: 200415164G)
(Incorporated in the Republic of Singapore)

COMPLETION OF PLACEMENT OF 80 MILLION PLACEMENT SHARES

The board of directors (the “**Board**”) of KOP Limited (the “**Company**”) refers to the announcement made on 9 May 2014 in connection with the placement of 80,000,000 new ordinary shares in the capital of the Company (the “**Announcement**”). Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcement.

The Board is pleased to announce the completion of the Placement, pursuant to which the Company had allotted and issued the Placement Shares at an issue price of S\$0.28 for each Placement Share.

Following completion of the Placement:

- (a) the issued share capital of the Company had increased from 806,369,771 ordinary shares to 886,369,771 ordinary shares;
- (b) the Company is in compliance with Rule 406(1)(a) and Rule 406(1)(c) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist which require at least 15% of the issued share capital of the Company to be held in the hands of at least 200 public shareholders;
- (c) the Company will be requesting for the lifting of suspension in trading of the ordinary shares of the Company on the Catalist with effect from 9.00 a.m. on 14 May 2014; and
- (d) the Placement Shares will be listed and quoted on the Catalist with effect from 9.00 a.m. on 14 May 2014.

Pursuant to Rule 428 of the Catalist Rules and to the best knowledge of the Sponsor (as defined below) after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmation from the persons specified under Rule 428, there are no persons specified under Rule 428 who were allotted the Placement Shares.

BY ORDER OF THE BOARD

Ong Chih Ching
Group Chief Executive Officer
12 May 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance Limited (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Joan Ling, Senior Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, Telephone: (65) 6415 9886.