



(Company Registration No. 200415164G)  
(Incorporated in Singapore)  
(the "Company")

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**PROPOSED ISSUED OF UP TO  
221,592,443 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

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*The Board of Directors (the "**Board**") of KOP Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcements released by the Company on 14 November 2016, 24 November 2016 and 2 December 2016 in relation to the Proposed Placement (the "**Announcements**"). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.*

The Board wishes to announce that the Placement Agreement has lapsed and the parties will not extend it as the potential subscriber identified is not able to solve its funding issue due to certain recent currency control. The Placement Agreement will no longer have any effect and the parties shall have no further obligations or claims against each other thereunder.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the above transaction, save for their shareholdings in the Company.

**BY ORDER OF THE BOARD**

Ong Chih Ching  
Executive Chairman and Executive Director  
19 April 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Hong Leong Finance Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, Telephone: (65) 6415 9886.*